

Thank you for leaving the gift of a lifetime to *Bernheim Arboretum and Research Forest and welcome to the Echo Society! **We are honored to help you ensure a legacy that will echo throughout nature.**

**Legal name of our organization for planned giving purposes is the Isaac W. Bernheim Foundation.*

Name (as you prefer to be called):

Name (for recognition purposes, if different than above):

Address: _____

City, State & Zip code: _____

Phone: _____

Email: _____

Birthdate: _____

Have you designated your gift for a specific purpose? Please explain.

Your commitment qualifies you for our Echo Society. To publicly thank you for your commitment to Bernheim and to inspire others to make similar planned gifts, we like to list society donors in our publications, **please select a preference.**

- My Name may be listed
- I prefer this gift to remain anonymous
- I prefer all my giving to remain anonymous

Optional Information

While you are not required to provide the following information, we find it helpful to better understand our donors and their wishes to be good stewards of their gifts. Nothing you disclose here is legally binding.

Type of Gift (check all that apply):

Will Insurance Policy Retirement Plan

Other Asset (please, specify): _____

Please list any contingency details:

We understand circumstance can change – please let us know if yours do.

Signature: _____

Date: _____