moving forward

In our 2011-2012 fiscal year there was so much going on and so much energy that to summarize the activities at Bernheim is difficult. Bernheim continued to grow programs, community relationships and resources despite the challenges with the economy.

Two new programs were very well received: Smart Gardens and Landscapes and Forest Forays. Bernheim’s talented horticulture staff uses the Smart Gardens and Landscapes programs to explore topics for home gardeners that focus on sustainable ways to garden. The Forest Forays is a small group led by our Natural Areas staff into the back country of Bernheim to learn about the ecology and seasonal surprises of our vast forest at Bernheim. The response to these programs has been great and they will be offered for years to come.

Bernheim is leasing out a building we own on Highway 245 to Forest Edge Winery. The beauty of this agreement is that this property will generate income to support our mission-related activities, while providing a tourist attraction along the Kentucky Bourbon and Wine Trail. The winery is stunning inside and offers very nice local wine. Give it a try.

Martha Slaughter was hired as Bernheim’s Visual Arts Coordinator this year and is breathing new life into the Arts in Nature program. She is coordinating the Artist in Residence program while preparing for the visit next year by world renowned artist, Patrick Dougherty. Bernheim uses art to interpret nature and hone the observation skills in our visitors.

Not only did the Grigsby Intergenerational Shelter open at the Children’s Play Garden, but two more structures began construction due to support from American Fuji Seal, Inc. of Bardstown. With these structures the Children’s Play Garden will be one of many popular destinations at Bernheim.

I cannot complete this summary 2011-2012 without congratulating our own Wren Smith who received two prominent awards this year. She was honored as the Naturalist of the Year by the Kentucky Society of Natural History, and then received the prestigious award of 2011 Master Frontline Interpreter from the National Association for Interpretation. These awards speak to Wren’s talent as a story teller, naturalist and interpretive trainer. Congratulations Wren, you helped Bernheim have another fabulous year.

See you on the trails!

Dr. Mark K. Wourms
Executive Director

2011-2012 board of trustees

Mark K. Wourms, Ph.D.
Executive Director

Terrian Barnes
Thomas Block
Jon Burnham
Martha Neal Cooke
Brian Doheny
Marshall Eldred
Ann Marie Elpers
Marc Evans
Rob Frederick
Sarah Fritschner
David Handmaker
Frank Hower III
Kimberly Huston
Debra Burnham Hyman
W.W. Benton Keith
Suhas Kulkarni
Mavin Martin, Ph.D.
Patrick Sartor
Kimberly B. Schneider
Margy Thomas
Mary Anne Thornton
Frank Wilson

HONORARY TRUSTEES
Joe Chiles
Henry Heuser, Jr.
Frannie Heyburn
Boyce Martin, Jr.
Elaine Musselman
Sharon Receveur

2011-2012 board of trustees
ARTIST IN RESIDENCE PROGRAM

Heike Endemann – Germany – Early Summer 2011 Sculptor
Heike Endemann carved found and fallen tree trucks into abstract shapes and forms sometimes incorporating paper as a reference to sources and materials. Her main tool was a chain saw and the resulting pieces are a testament to the union of process and material.

Todd Smith – USA – Late Summer 2011 - Installation/Performance
Todd Smith has spent years climbing trees and documenting his climbs. During his residency at Bernheim he made a livable “tree house” out of recycled cardboard and soda cans.

OTHER ART EVENTS

Hello, by Russell Vogt - Donated spring - 2011
Hello, 2009, by Russell Vogt a Minnesota artist, is made of mosaic shard, cement, and metal and was given to Bernheim as an anonymous gift. The bright colored and friendly piece of sculpture that greets visitors sits just outside Isaac’s Café at the Visitor Center.

EDUCATION – PLANTING SEEDS OF INSPIRATION

- 70 public workshops for adult and family audiences reached 622 people
- 74 public workshops for adult and family audiences reached 837 people
- Off-site programs reached 4,374 people
- School field trips and youth programs served 4,500 students
- On site adult programs served 192 people
- ECO Kids programs were attended by 2,520 children and family members
- Pollywog Play Parties served 587 children and their primary caregiver
- Discovery Stations provided more than 35,500 interpretive encounters

BERNHEIM’S HORTICULTURE TEAM WAS BUSY!

In addition to their duties of maintaining the arboretum, preparing sites for events and weddings, irrigation, plant sales...our Horticulture team accomplished all of this:

- 3,659 perennials planted
- 4,594 accessions outplanted
- Edible Garden planning underway
- LG&E grant received and Utility Trees planted
- Front beds at the Visitor Center planted
- Grigsby Shelter project continues – concrete pours and adornments/stamping and planting
- Finished Buren Garden
- New Plant Sale Display designed and built outside back entrance of the Visitor Center
NATURAL AREAS

- The last feral hog at Bernheim is removed
- Bobcat kittens emerging from a den at Bernheim is recorded by a remote camera
- Harrison Fork stream restoration project talks increase between Bernheim, KDFWR, and U of L Stream Institute
- Beavers build lodge and dam in Wilson Creek

VOLUNTEERS – THANK YOU

<table>
<thead>
<tr>
<th>TOTAL HOURS</th>
<th>10,212</th>
</tr>
</thead>
<tbody>
<tr>
<td>NUMBER OF VOLUNTEERS</td>
<td>188</td>
</tr>
<tr>
<td>VOLUNTEER GROUPS</td>
<td>1,486 Hours Contributed by all groups</td>
</tr>
<tr>
<td></td>
<td>Adelante Hispanic Achievers</td>
</tr>
<tr>
<td></td>
<td>Bluegrass Challenge</td>
</tr>
<tr>
<td></td>
<td>Boy Scouts</td>
</tr>
<tr>
<td></td>
<td>Brown-Forman</td>
</tr>
<tr>
<td></td>
<td>Bullitt Central High School FFA</td>
</tr>
<tr>
<td></td>
<td>Louisville Collegiate School</td>
</tr>
<tr>
<td></td>
<td>Trover Solutions</td>
</tr>
<tr>
<td></td>
<td>UPS</td>
</tr>
</tbody>
</table>

DOLLAR VALUE OF SERVICE FROM VOLUNTEERS

$222,530.38

$21.79 in 2010 per hour per Independent Sector
OPERATIONAL INCOME

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Endowment Trust Income</td>
<td>$1,361,739</td>
<td>45%</td>
</tr>
<tr>
<td>Investments Operational Draw</td>
<td>$575,368</td>
<td>19%</td>
</tr>
<tr>
<td>Memberships, Planned Gifts, Contributions &amp; Admission</td>
<td>$491,490</td>
<td>16%</td>
</tr>
<tr>
<td>Programs</td>
<td>$46,336</td>
<td>2%</td>
</tr>
<tr>
<td>Gift Shop &amp; Art Sales</td>
<td>$145,704</td>
<td>5%</td>
</tr>
<tr>
<td>Grant &amp; Restricted Funds</td>
<td>$200,774</td>
<td>7%</td>
</tr>
<tr>
<td>Other Income</td>
<td>$196,107</td>
<td>6%</td>
</tr>
<tr>
<td>TOTAL</td>
<td>$3,017,518</td>
<td></td>
</tr>
</tbody>
</table>

OPERATIONAL EXPENDITURES

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program Expenses: Programs, Exhibits, &amp; Landscape Improvements</td>
<td>$2,348,816</td>
<td>78%</td>
</tr>
<tr>
<td>Management &amp; Administrative Expenses: Operations, Utilities &amp; Administration</td>
<td>$340,049</td>
<td>11%</td>
</tr>
<tr>
<td>Membership Services &amp; Public Relations</td>
<td>$181,159</td>
<td>6%</td>
</tr>
<tr>
<td>Fundraising</td>
<td>$147,493</td>
<td>5%</td>
</tr>
<tr>
<td>TOTAL</td>
<td>$3,017,518</td>
<td></td>
</tr>
</tbody>
</table>
2011-12 donors

$5,000 and above
Edie Bingham
Brown-Forman Corporation
Ina Brown Bond and Allen Bond
Jim Beam Brands
John and Ann Davis
Edith Grigsby Trust For The Elderly
Estate of Ernestine and Earl Schaaf
Frances Heyburn
James and Joan Kuhns
LG&E and KU
Austin Musselman
Steve Ogle
Publishers Printing
Sharon Receveur and Byron Felker
Barbara and Halsey Sandford
Lindy and Bill Street
Wilson & Muir Bank & Trust Co.

$500-$999
Thomas and Bonnie Baer
James and Pitsy Buren
Allen and Rose Bush
Julia Christensen and Kristian Campana
Martha Neal and Graham Cooke
Frank and Martha Diebold
George and Betty Gibbs
Laura and Jerry Hancock
Henry Heuser
Gwen Hutchison
A. Michael and Patricia Marx
Mavin Martin and Neil Mellen
George Miller
Charles and Sally Moyer
Will Oldham
People’s Bank of Bullitt County
Susan Potterat
Roger and Diane Shott
Beverly Smith
Vernon Smith
George and Nancy Stablein
Franklin and Noell Starke
King and Dace Stubbs
Gautam Subbarao
Robert and Ann Early Sutherland
Mary Anne Thornton
Frank and Bridgett Wilson
Joseph and Keala Wolf
Dawn Yankeelov

$250-$499
2M Tractor and Lawn Equipment
Amgen Foundation
O. Kent Back
Bardstown Rotary Club
Harlan and Ann Beckemeyer

$120-$249
Karim Adkins
Barbara and Richard Allen
Betty Allen
Joan Altman
Melvin and MaryLou Andres
Mark and Karen Ayers
George and Rene Bauer
Nancy Bean

Stephen and Sharon Berger
Wendell and Tanya Berry
Warren and Wanda Bilkey
Keith and Cheryl Board
Anne and Aram Bobigian
Lawrence and Bonnie Boram
Carol Bottoms
Susan Brown
Karl and Barbara Buechler
John and Susanna Burger
Helen Burns
Walter and Nancy Butler
Stuart Campbell
James and Doris Carter
Brad and Deborah Chaires
Grady and Judith Clay
Steven and Jill Cline
Donna and Roger Coates
Michael Cohn
Chet and Sharlene Cooper
Larey and Cecilia Correll
Steven and Kathy Cottner
D. Carter and Margaret Craddock
Gerald and Della Craig
Marion and Judy Creech
Robert and Elizabeth Crider
Renée and Harvey Croket
Frank and Virginia Croket
Ronald and Alicia Crouch
Elizabeth Crowther
Steve and Cathy Darnell
Thomas Dawson
Nancy Dean
Vicki and Ralph Dennis
Scott and Susan Dickman
L. Anne Dishman
Paul and Jane Disney
Brian and Michelle Doheny
Ron and Jackie Dotson
John Drury
Barbara Dumensil
William Earley
Miriam Elliott
John and Carolyn Embry
Robert Ewald
Mary Fallat
Allan and Taeko Farman
Barbara Ferguson
Philip Fields
Ellen Finn